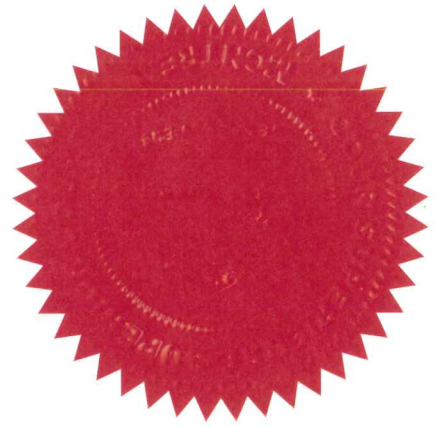


**SUPERIOR COURT**



C A N A D A

PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

N°: 500-11-048114-157

DATE: June 9, 2015

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**PRESIDING: THE HONOURABLE STEPHEN W. HAMILTON J.S.C.**

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**IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:**

**BLOOM LAKE GENERAL PARTNER LIMITED**

**QUINTO MINING CORPORATION**

**8568391 CANADA LIMITED**

**CLIFFS QUÉBEC IRON MINING ULC**

**WABUSH IRON CO. LIMITED**

**WABUSH RESOURCES INC.**

Petitioners

-and-

**THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP**

**BLOOM LAKE RAILWAY COMPANY LIMITED**

**WABUSH MINES**

**ARNAUD RAILWAY COMPANY**

**WABUSH LAKE RAILWAY COMPANY LIMITED**

Mises-en-cause

-and-

**FTI CONSULTING CANADA INC.**

Monitor

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and-

**MOELIS & COMPANY LLC**

Mise-en-cause

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**ORDER**

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- [1] **THE COURT**, upon reading the *Motion for an Order Authorizing the Payment of Sale Advisor Fees for the Chromite Transaction*, having examined the proceeding, the affidavit and the exhibits;
- [2] **CONSIDERING** the third report of the Monitor dated April 8, 2015 and the submissions of counsel for the Wabush CCAA Parties;
- [3] **GIVEN** the terms of the *Initial Order* of this Court dated May 20, 2015 (the "**Wabush Initial Order**") and the provisions of the *Companies' Creditors Arrangement Act*;

**FOR THESE REASONS, THE COURT HEREBY:**

- [4] **GRANTS** the present Motion;
- [5] **AUTHORIZES** and **DIRECTS** the Monitor to release from the CQIM Net Proceeds held by it the pro rata portion of the Chromite Transaction Fee payable by CQIM to the Sale Advisor pursuant to the terms of the Engagement Letter.
- [6] **ORDERS** that the unredacted copy of the Engagement Letter (Exhibit R-3A) shall be sealed, kept confidential and not form part of the public record, but rather shall be placed, separate and apart from all other contents of the Court file, in a sealed envelope attached to a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order and shall only be opened upon further Order of the Court;
- [7] **ORDERS** the provisional execution of this Order notwithstanding any appeal and without the necessity of furnishing any security;
- [8] **WITHOUT COSTS**, save in the case of contestation.



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**STEPHEN W. HAMILTON J.S.C.**

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**COPE CORPORA**



**Jade Cook**  
Greffier adjoint